

**IN THE UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

IN RE: ) Chapter 11  
MOLL INDUSTRIES, INC., *et al.*,<sup>1</sup> ) Case No. 10-11371 (MFW)  
 ) Jointly Administered  
 ) Objection Deadline: August 18, 2010 at 4:00 p.m.  
 ) (Sale of Acquired Assets and Cure Amounts)  
 Debtors. ) Objection Deadline: August 23, 2010 at Noon  
 ) (Assumption and assignment of Assigned Contracts)  
 ) Hearing Date: August 25, 2010 at 2:00 p.m.

**NOTICE OF AUCTION AND SALE HEARING**

PLEASE TAKE NOTICE that on June 11, 2010, Moll Industries, Inc., and its affiliated debtors (the "Debtors") filed with the United States Bankruptcy Court, District of Delaware (the "Bankruptcy Court") the *Debtors' Motion for Entry of (I) An Order (A) Approving Sale Procedures in Connection With Sale of Substantially All of the Debtors' Assets, (B) Scheduling an Auction and Hearing to Approve the Transaction and Approving the Form and Manner of Notice Thereof, and (C) Establishing Procedures Relating to the Assumption and Assignment of Executory Contracts* (the "Sale Procedures Motion") (Docket No.133).

PLEASE TAKE FURTHER NOTICE that, on June 11, 2010, the Debtors filed with the Bankruptcy Court the *Debtors Motion for an Order (a) Approving the Sale of Substantially all of the Debtors Assets, (b) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases and (c) Granting Certain Related Relief* (the "Sale Motion") (Docket No. 137)<sup>2</sup>.

PLEASE TAKE FURTHER NOTICE that, on June 23, 2010, the Bankruptcy Court entered an order granting the Sale Procedures Motion (the "Sale Procedures Order") (Docket No. 175), which, among other things, establishes sale procedures (the "Sale Procedures") that govern the manner in which substantially all of the Debtors' assets (the "Acquired Assets") are to be sold pursuant to the Sale Motion (the "Asset Sale").

PLEASE TAKE FURTHER NOTICE that a copy of the Sale Procedures Order is being served on you concurrently with this Sale Notice.

PLEASE TAKE FURTHER NOTICE that, in accordance with the terms of the Sale Procedures Order, the Debtor may conduct an auction (the "Auction") on **August 20, 2010 at**

<sup>1</sup> The Debtors in these cases are as follows: Moll Industries, Inc., Case No. 10-11371 (MFW); Moll Holdings, Inc., Case No. 10-11372 (MFW); Moll Europe Holdings, LLC, Case No. 10-11373 (MFW); and Moll Latin America Holdings, LLC, Case No. 10-11374 (MFW).

<sup>2</sup> Unless otherwise defined herein, capitalized terms shall have the meaning ascribed to them in the Motion.

Docket No. 176  
Date 6.24.10

**10:00 a.m. EDT** (the "Auction Date") at the offices of undersigned counsel for the Debtors or at such other place as designated by the Debtors. Only parties that have submitted a Qualifying Bid (as defined in the Sale Procedures attached as Exhibit 3 to the Sale Procedures Order) in accordance with the Sale Procedures will be permitted to participate in and/or make any statements on the record at the Auction.

PLEASE TAKE FURTHER NOTICE that on **August 25, 2010 at 2:00 p.m. EDT**, or as soon thereafter as counsel may be heard (the "Sale Hearing") at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, DE 19801 (the "Bankruptcy Court"), Courtroom No. 4, the Debtor shall appear before the Bankruptcy Court and seek entry of an order:

- approving the APA as modified by the Prevailing Bidder(s) at the Auction;
- authorizing the sale of the Acquired Assets by the Debtors to the Prevailing Bidder(s) at the Auction, free and clear of Encumbrances, other than any Permitted Liens and Assumed Liabilities;
- authorizing the assumption and assignment of the Assigned Contracts; and
- granting certain related relief.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Sale Motion as it relates to the sale of the Acquired Assets and proposed Cure Amounts (but not assumption and assignment of the Assigned Contracts) must (a) be in writing; (b) state with specificity the nature of such objection and, with respect to an objection to a proposed Cure Amount, the alleged Cure Amount (with appropriate documentation in support thereof); (c) comply with the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules of this Court; and (d) be filed with this Court and served upon (so as to be **received** by) the following parties (the "Notice Parties") **on or before 4:00 p.m. (prevailing Eastern Time) on August 18, 2010:**

(i) Moll Industries, Inc., c/o Jeffrey Merritt, CRO, 13455 Noel Road, Suite 2250, Dallas, TX 75240;

(ii) Counsel to the Debtors, Sullivan Hazeltine Allinson LLC, 4 East 8<sup>th</sup> Street, Suite 400, Wilmington, DE, 19801, Attn: William A. Hazeltine ([whazeltine@sha-llc.com](mailto:whazeltine@sha-llc.com));

(iii) Counsel to the Committee, Womble, Carlyle, Sandridge & Rice, PLLC, 222 Delaware Avenue, Suite 1501, Wilmington, DE, 19801, Attn: Mark L. Desgrosseilliers ([mdessgrosseilliers@wcsr.com](mailto:mdessgrosseilliers@wcsr.com)) and Michael Busenkell ([mbusenkell@wcsr.com](mailto:mbusenkell@wcsr.com));

(iv) Counsel to NexBank, S.S.B., Haynes and Boone, LLP, 2323 Victory Avenue, Suite 700, Dallas, TX 75219, Attn: Mark X. Mullin ([mark.mullin@haynesboone.com](mailto:mark.mullin@haynesboone.com)) and Duane Morris, LLP, 1100 North Market Street, Suite 1200, Wilmington, DE 19801, Attn: Richard W. Riley, Esquire ([rriley@duanemorris.com](mailto:rriley@duanemorris.com)); and

(v) The Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, 844 N. King Street, Room 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: David L. Buchbinder, Esquire.

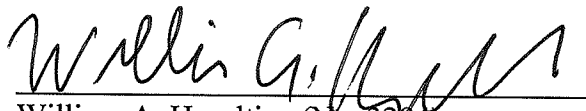
PLEASE TAKE FURTHER NOTICE that, Objections, if any, to the proposed assumption and assignment of the Assigned Contracts other than objections to proposed Cure Amounts, including, but not limited to, objections relating to adequate assurances of future performance, must be filed with the Court and served upon (so as to be **received** by) the Notice Parties **on or before 12:00 p.m. (prevailing Eastern Time) on August 23, 2010** (the "Assigned Contracts Objection Deadline").

PLEASE TAKE FURTHER NOTICE that the failure of any person or entity to file an objection before the Objection Deadline or the Assigned Contracts Objection Deadline, as applicable, shall be deemed a consent to the sale of the Acquired Assets to the Prevailing Bidder(s) and the other relief requested in the Sale Motion, and be a bar to the assertion, at the Sale Hearing or thereafter, of any objection to the Sale Motion, the Auction, the sale of the Acquired Assets, the Debtors' consummation and performance of the Asset Purchase Agreement (including, without limitation, the sale of the Acquired Assets free and clear of all liens, claims and encumbrances) and the assumption and assignment of the Assigned Contracts.

PLEASE TAKE FURTHER NOTICE that this Sale Notice is subject to the full terms and conditions of the Sale Procedures Motion and the Sale Procedures Order, which shall control in the event of any conflict, and the Debtors encourage the parties in interest to review such documents in their entirety.

Dated: June 24, 2010  
Wilmington, Delaware

SULLIVAN • HAZELTINE • ALLINSON LLC



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*Attorneys for the Debtors and  
Debtors-in-Possession*

**File a Notice:**10-11371-MFW Moll Industries, Inc.

Type: bk

Chapter: 11 v

Office: 1 (Delaware)

Assets: y

Judge: MFW

Case Flag: LEAD, CLMSAGNT,  
PlnDue, DsclsDue**U.S. Bankruptcy Court****District of Delaware**

## Notice of Electronic Filing

The following transaction was received from William A. Hazeltine entered on 6/24/2010 at 12:47 PM EDT and filed on 6/24/2010

**Case Name:** Moll Industries, Inc.**Case Number:** 10-11371-MFW**Document Number:** 176**Docket Text:**

Notice of Sale *Hearing and Auction - Related Docket Nos. 133 and 175* Filed by Moll Industries, Inc.. Hearing scheduled for 8/25/2010 at 02:00 PM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #4, Wilmington, Delaware. Objections due by 8/18/2010. (Hazeltine, William)

The following document(s) are associated with this transaction:

**Document description:**Main Document**Original filename:**C:\fakepath\Notice of Auction and Sale Hearing.pdf**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=983460418 [Date=6/24/2010] [FileNumber=8572623-0]  
[150523d323713fc6d466e18befd10261cd7cfc27b4a88d9163f3cdbc907bd9bc6826  
655761cb857d24c9172a3800d4b504e0872e5d48daa993b8cd2e2bdb2329]]

**10-11371-MFW Notice will be electronically mailed to:**

Donald F. Baty on behalf of Creditor Aastrom Biosciences, Inc.  
dfb@honigman.com

David L. Buchbinder  
david.l.buchbinder@usdoj.gov, david.l.buchbinder@usdoj.gov

Michael G Busenkell on behalf of Creditor Committee Official Committee of Unsecured Creditors  
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